

24 October 2014

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408  
U.S.A

Attention : United States Bankruptcy Court  
Southern District of New York

Dear Sirs,

**LEHMAN PROGRAMS SECURITIES  
PARTIAL TRANSFER OF CLAIM FROM SOCIETE GENERALE BANK & TRUST SINGAPORE  
BRANCH TO DBS BANK LTD**

Please find attached Form B210A and evidence of partial transfer of claim for your necessary action.

If you have any queries, please do not hesitate to contact the undersigned at telephone +65 6878 9151 / +65 6878 4323.

Yours faithfully,  
For and on behalf of DBS Bank Ltd

Liew Chin Choy  
Senior Vice-President

Sim Geok Kim  
Vice-President

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al

Case No. 08-13555 (JMP)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

DBS BANK LTD

Name of Transferee

Name and Address where notices to transferee  
should be sent:

DBS BANK LTD

2 Changi Business Park Crescent #09-05

Lobby B DBS Asia Hub Singapore 486029

Phone: +656878 4323

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

SOCIETE GENERALE BANK & TRUST SINGAPORE BRANCH

Name of Transferor

Court Claim # (if known): 59233

Amount of Claim: Refer to attached

Date Claim Filed: 10/30/2009

Phone: +65 63033922

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: Liew Chin Choy / Sim Geok Kim  
Transferee/Transferee's Agent

Date: 24 October 2014

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

OCT 27 2014

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> DBS BANK LTD	<u>Name of Transferor:</u> SOCIETE GENERALE BANK & TRUST SINGAPORE BRANCH
Notices to Transferee should be sent to:  DBS BANK LTD 2 Changi Business Park Crescent #09-05 Lobby B DBS Asia Hub Singapore 486029 Attn: Head of Wealth Management Ops Tel: +65 6878 4323 Email: pbops-regca@db.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor  SOCIETE GENERALE BANK & TRUST SINGAPORE BRANCH 1 Raffles Quay #35-01 North Tower Singapore 048583 Attn: Head of Operations Tel: +65 6303 3922 Email: sin-priv-corporate-actions@sgprivasia.com
<u>Amount of Claim Being Transferred:</u>  \$ _____  OR  See attached _____ (face amount of securities)	
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_

Date: 24.10.2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**



TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
2 YR EUROPE BASKET DAILY ACCRUAL CAALABLE EQL NOTE	XS0301958178	LEHMAN BROTHERS TREASURY CO. BV	LEHMAN BROTHERS HOLDINGS INC	USD 100,000
2 YEAR EU BASKET DAILY ACCRUAL CALLABLE EQL IN USD	XS0307264050	LEHMAN BROTHERS TREASURY CO. BV	LEHMAN BROTHERS HOLDINGS INC	USD 100,000

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

**SOCIETE GENERALE BANK & TRUST, SINGAPORE BRANCH, ("Transferor")** hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

DBS BANK LTD

2 Changi Business Park Crescent #09-05 Lobby B DBS Asia Hub Singapore 486029

Attn: Head of Wealth Management Ops

Tel: +65 6878 4323

Email: pbops-regca@dbs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated October 21, 2014.

**SOCIETE GENERALE BANK & TRUST, SINGAPORE BRANCH**  
Transferor

By:  

Name: Ng Kok Kham / Dominic Teo  
Title: Executive Director / Senior Director

ACKNOWLEDGED BY:

DBS BANK LTD  
Transferee

By:  

Name: Liew Chin Choy / Sim Geok Kim  
Title: Senior Vice-President / Vice-President



6 May 2013

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408  
U.S.A.

Attention : United States Bankruptcy Court  
Southern District of New York


Dear Sirs:

**Lehman Programs Securities**  
**Partial Transfer of Claim from UBS AG to Societe Generale Bank & Trust Singapore Branch**  
**ISIN XS0301958178 Face Value USD100,000.00**  
**ISIN XS0307264050 Face Value USD100,000.00**

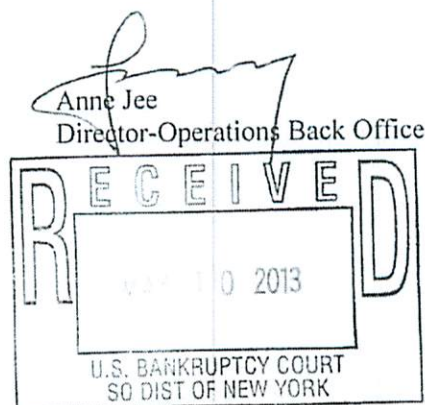
Please find attached Form B210A and evidence of partial transfer of claim for your necessary action.

If you have any queries, please do not hesitate to contact the undersigned at telephone  
+65 6303-3922 / +65 6303-3913.

Yours faithfully,  
For and on behalf of  
**Société Générale Bank & Trust, Singapore Branch**



Ng Kok Kham  
Regional Head of Operations



B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Societe Generale Bank & Trust Singapore Branch

Name of Transferee

UBS AG

Name of Transferor

Name and Address where notices to transferee should be sent:

1 Raffles Quay #35-01 North Tower  
Singapore 048583 Head of Operations

Court Claim # (if known): 59233

Amount of Claim: \$200,000.00

Date Claim Filed: 10/30/2009

Phone: +65 6303 3922

Last Four Digits of Acct #: \_\_\_\_\_

Phone: +41 44 235 37 36

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

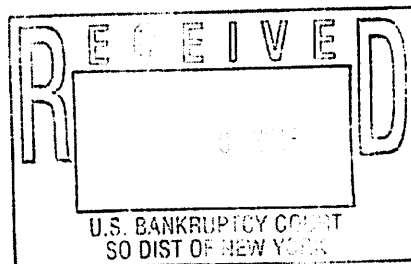
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Ng Kok Kham / Anne Jee  
Transferee/Transferee's Agent

Date: 05/06/2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.





Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

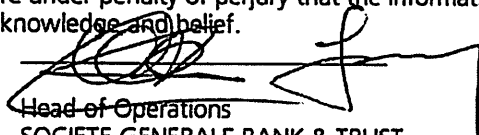
NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<b>Name of Transferee:</b> <b>SOCIETE GENERALE BANK &amp; TRUST SINGAPORE BRANCH</b>	<b>Name of Transferor:</b> <b>UBS AG</b>
Notices to Transferee should be sent to: SOCIETE GENERALE BANK & TRUST SINGAPORE BRANCH 1 Raffles Quay #35-01 North Tower Singapore 048583 Attn: Head of Operations Tel: +65 6303 3922 Email: sin-priv-corporate-actions@sgprivasia.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<b>Amount of Claim Being Transferred:</b>  USD200,000.00 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<b>Court Claim No. (if known):</b> 59233	
<b>Date Claim Filed:</b> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Head of Operations  
SOCIETE GENERALE BANK & TRUST  
SINGAPORE BRANCH  
1 Raffles Quay #35-01 North Tower  
Singapore 048583

Date: 06 MAY 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).





Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
2 YR EUROPE BASKET DAILY ACCRUAL CALLABLE EQL NO 5/29/2009	XS0301958178	LEHMAN BROTHER TREASURY CO. BV	LEHMAN BROTHER HOLDINGS INC	USD100,000.00 out of USD 1'100'000.00
2 YEAR EU BASKET DAILY ACCR CALLABLE EQL IN USD 6/29/20	XS0307264050	LEHMAN BROTHER TREASURY CO. BV	LEHMAN BROTHER HOLDINGS INC	USD100,000.00 out of USD 1'450'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

SOCIETE GENERALE BANK & TRUST SINGAPORE BRANCH  
1 Raffles Quay #35-01 North Tower  
Singapore 048583  
Telephone:+65 6303 3922  
Attention: Head of Operations

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules

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of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated April 26, 2013.

**UBS AG**  
Transferor

By: 

Name: Hugo Koller  
Title: Director

By: 

Name: Jean-Claude Besson  
Title: Associate Director


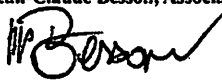
ACKNOWLEDGED BY:

**SOCIETE GENERALE BANK & TRUST SINGAPORE BRANCH**  
Transferee

By: 

Name:  
Title:

<b>United States Bankruptcy Court / Southern District Of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS</b> Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000059233 	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
UBS AG Bahnhofstr. 45 8001 Zurich Switzerland		Court Claim Number: _____ (if known)	
Notices to be sent to:  UBS AG Attn.: Hugo Koller, OQ9C/OSGC P.O. Box 8098 Zurich Switzerland		Filed on: October 28, 2009  Amended claims are marked with "Additional" and/or "Amended" in the attached Schedule	
Telephone number: +41 44 235 37 36 Email Address: hugo.koller@ubs.com			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
UBS AG Attn.: Hugo Koller, OQ9C/OSGC P.O. Box 8098 Zurich Switzerland			
Telephone number: +41 44 235 37 36 Email Address: hugo.koller@ubs.com			
<b>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</b>			
Amount of Claim: \$ To be determined - See attached Appendix and Schedule.			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
<b>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</b>			
International Securities Identification Number (ISIN): See attached Appendix and Schedule.			
<b>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e., the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</b>			
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:  See attached Appendix and Schedule.			
<b>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</b>			
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: See attached Appendix and Schedule.			
<b>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b>	

<b>United States Bankruptcy Court / Southern District Of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>
<b>Date.</b> 29 October 2009	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Hugo Koller, Director   Jean-Claude Besson, Associate Director 	
<b>Penalty for presenting fraudulent claim:</b> Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571		



### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

### DEFINITIONS

### INFORMATION

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

#### Claims to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

#### Appendix

This amended Proof of Claim (this "Claim") is filed by UBS AG, Bahnhofstr. 45, 8001 Zurich, Switzerland ("Claimant") against Lehman Brothers Holdings Inc. ("Debtor").

This Claim amends the Proof of Claim in an amount To Be Determined filed by Claimant on or about October 28, 2009.

This Claim is based on Debtor's issuance or guarantee, as applicable, of the securities listed on the attached Schedule.

The precise amount of this Claim cannot be determined at this time, as it may depend on factors outside Claimant's knowledge and beyond Claimant's control. Accordingly, the amount of this Claim is to be determined, but includes principal, accrued interest, any enhanced returns on principal, and expenses, to the extent permitted by the governing documents and applicable law.

Because these securities are Lehman Program Securities, as defined in the Court's July 2, 2009 order, Claimant is not required to complete a Guarantee Questionnaire or to provide any information other than that provided herein in support of this Claim.

#### Reservation of Rights

This Claim is filed under the compulsion of the bar date established in these chapter 11 proceedings and is filed to protect Claimant from forfeiture of claims by reason of said bar date. Claimant reserves its right to amend and/or supplement this Claim for the purposes and to the extent permitted by applicable law.

Claimant reserves all of its rights and defenses, whether under title 11 of the United States Code or other applicable law, as to any claims that may be asserted against Claimant by Debtor, including, without limitation, any rights of setoff and/or recoupment not expressly asserted above. Claimant further reserves all of its rights as against the other debtors in these chapter 11 proceedings.

Claimant further reserves all rights accruing to it, and the filing of this Claim is not and shall not be deemed or construed as (i) a waiver, release, or limitation of Claimant's rights against any person, entity, or property (including, without limitation, Debtor or any other person or entity that is or may become a debtor in a case pending in this Court); (ii) a consent by Claimant to the jurisdiction or venue of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant's right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the U.S. Constitution; (iv) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (v) a waiver, release, or limitation of Claimant's right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a U.S. District Court Judge; (vi) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; (vii) an election of remedies; or (viii) a consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

**Schedule**

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
ANN521331184	Units 62	CA64761	CBL13463
ANN521331267	Units 251	CA64762	CBL13463
ANN521331424	Units 40	CA64725	CBL13463
ANN521331754	Units 82	CA64726	CBL13463
ANN521332174	Units 550	CA64712	CBL13463
ANN521334238	Units 1'350	CA64715	CBL13463
ANN521334980	Units 150	CA90530	CBL73520
ANN521337611	Units 7	CA64711	CBL13463
ANN521338114	Units 20	CA64713	CBL13463
ANN521338783	Units 76	CA64714	CBL13463
ANN5214A1035	Units 162	CA64716	CBL13463
ANN5214A4757	Units 40	CA64717	CBL13463
ANN5214A6166	Units 11	CA64719	CBL13463
ANN5214A6406	Units 323	CA64721	CBL13463
ANN5214A6737	Units 1'000	CA64720	CBL13463
ANN5214A6810	Units 5'800	CA64727	CBL13463
ANN5214A8303	Units 455	CA64723	CBL13463
ANN5214A8899	Units 51	CA64718	CBL13463
ANN5214R1481	Units 10	CA64724	CBL13463
ANN5214R2547	Units 65	CA64728	CBL13463
ANN5214R3388	Units 385	CA64722	CBL13463
ANN5214R3792	Units 513	CA64730	CBL13463
ANN5214R4030	Units 100	CA64729	CBL13463
ANN5214R5029	Units 900	CA64732	CBL13463
ANN5214R7678	Units 500	CA64737	CBL13463
ANN5214R8254	Units 100	CA64757	CBL13463
ANN5214T3428	Units 150	CA64733	CBL13463
ANN5214T4335	Units 25'000	CA64735	CBL13463
CH0026915527	CHF 380'000	CH100025SPETRANS-1	SIXSIS20001513
CH0026985082	CHF 5'460'000	CH100025SPETRANS-63	SIXSIS20001513
CH0027120606	CHF 407'000	CH100025SPETRANS-2	SIXSIS20001513
CH0027120614	Units 10	CH100025SPETRANS-3	SIXSIS20001513
CH0027120622	USD 3'236'000	CH100025SPETRANS-4	SIXSIS20001513
CH0027120655	CHF 440'000	CH100025SPETRANS-5	SIXSIS20001513
CH0027120663	CHF 74'000	CA64734	CBL13463
CH0027120663	CHF 1'589'000	CH100025SPETRANS-6	SIXSIS20001513
CH0027120671	CHF 155'000	CH100025SPETRANS-7	SIXSIS20001513
CH0027120689	EUR 207'000	CH100025SPETRANS-8	SIXSIS20001513
CH0027120697	EUR 72'000	CH100025SPETRANS-9	SIXSIS20001513
CH0027120705	USD 102'000	CA64744	CBL13463
CH0027120705	USD 498'000	CH100025SPETRANS-10	SIXSIS20001513
CH0027120713	USD 7'000	CH100025SPETRANS-11	SIXSIS20001513
CH0027120747	EUR 74'000	CH100025SPETRANS-12	SIXSIS20001513
CH0027120754	EUR 43'000	CH100025SPETRANS-13	SIXSIS20001513
CH0027120770	Units 16'861	CH100025SPETRANS-14	SIXSIS20001513
CH0027120796	CHF 50'000	CH100025SPETRANS-15	SIXSIS20001513

<sup>1</sup> For securities denominated in currency other than U.S. dollars, the amount of the claim, once determined, will be converted to U.S. dollars at the applicable exchange rate.

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ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
CH0027120812	CHF	1'170'000	CA64739
CH0027120812	CHF	35'000	CH100025SPETRANS-16
CH0027120820	EUR	147'000	CA64740
CH0027120820	EUR	80'000	CH100025SPETRANS-17
CH0027120838	CHF	21'000	CH100025SPETRANS-18
CH0027120846	EUR	25'000	CH100025SPETRANS-19
CH0027120853	Units	3	CH100025SPETRANS-20
CH0027120861	CHF	4871'000	CH100025SPETRANS-21
CH0027120879	EUR	3'306'000	CH100025SPETRANS-22
CH0027120887	CHF	1'75'000	CH100025SPETRANS-23
CH0027120903	EUR	1'147'000	CH100025SPETRANS-24
CH0027120978	EUR	140'000	CH100025SPETRANS-25
CH0027120986	CHF	235'000	CH100025SPETRANS-26
CH0027120994	EUR	355'000	CH100025SPETRANS-27
CH0027121000	EUR	1'541'000	CH100025SPETRANS-28
CH0027121034	CHF	325'000	CH100025SPETRANS-29
CH0029197156	CHF	465'000	CH100025SPETRANS-30
CH0034774536	CHF	16'000	719614392708909
CH0034774536	CHF	2'196'000	CH100025SPETRANS-31
CH0034783636	CHF	75'000	CH100025SPETRANS-32
CH0034783644	CHF	192'000	CH100025SPETRANS-33
CH0034783651	EUR	23'000	CH100025SPETRANS-34
CH0034783669	EUR	108'000	CH100025SPETRANS-35
CH0034783685	USD	91'000	CH100025SPETRANS-36
CH0034783693	EUR	105'000	CH100025SPETRANS-37
CH0036891080	CHF	80'000	CH100025SPETRANS-38
CH0036891148	CHF	325'000	CH100025SPETRANS-39
CH0036891189	CHF	25'000	CH100025SPETRANS-40
CH0036891197	EUR	20'000	CH100025SPETRANS-41
CH0036891221	EUR	1'000'000	CH100025SPETRANS-42
CH0036891239	CHF	1'883'000	CH100025SPETRANS-43
CH0036891247	EUR	85'000	CH100025SPETRANS-44
CH0036891254	EUR	3'755'000	CH100025SPETRANS-45
CH0036891262	CHF	35'000	CH100025SPETRANS-46
CH0036891379	CHF	15'000	CH100025SPETRANS-47
CH0036891387	CHF	20'000	CH100025SPETRANS-48
CH0036891395	EUR	4817'000	CH100025SPETRANS-49
CH0036891403	CHF	1'414'000	CH100025SPETRANS-50
CH0036891411	CHF	3'664'000	CH100025SPETRANS-51
CH0039308652	CHF	7'674'000	CH100025SPETRANS-52
CH0039308660	CHF	20'000	CH100025SPETRANS-53
CH0039308678	USD	75'000	CH100025SPETRANS-54
CH0039308686	USD	20'170'000	CH100025SPETRANS-55
CH0039308694	USD	4'181'000	CH100025SPETRANS-56
CH0043088605	USD	10'000	CH100025SPETRANS-57
CH0043088613	EUR	5'000	CH100025SPETRANS-58
CH0043088621	CHF	180'000	CH100025SPETRANS-59
CH0043088639	CHF	15'000	CH100025SPETRANS-60
CH0043088647	EUR	35'000	CH100025SPETRANS-61
CH0043088654	USD	21'000	CH100025SPETRANS-62
DE000A0LJV62	Units	10	CA28482
SIXSIS20001513			SIXSIS20001597

Amended



ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
DE000A0MHVV0	Units 170	CA28469	SIXSIS20001597
DE000A0MJHE1	Units 15	CA64741	CBL13463
DE000A0MJHE1	Units 242	CA28470	SIXSIS20001597
DE000A0NLYL5	Units 49	CA43764	SIXSIS20001597
DE000A0NMJ46	Units 103	CA29101	SIXSIS20001597
DE000A0NMJ46	Units 20	CA28472	SIXSIS20001597
DE000A0NPV47	Units 67	CA64738	CBL13463
DE000A0SSNN9	Units 20	CA43766	SIXSIS20001597
DE000A0TLL96	EUR 20'000	CA34878	SIXSIS20001597
DE000A0TQG23	EUR 100'000	CA64736	CBL13463
XS0128857413	EUR 2'264'000	CA64746	CBL13463
XS0162289663	EUR 50'000	CA64742	CBL13463
XS0163559841	EUR 75'000	CA64745	CBL13463
XS0169028700	Units 6	CA64743	CBL13463
XS0176153350	EUR 773'000	CA64749	CBL13463
XS0178969209	EUR 145'000	CA64748	CBL13463
XS0179304869	EUR 1'111'000	CA64747	CBL13463
XS0181945972	EUR 635'000	CA64750	CBL13463
XS0183944643	EUR 3'097'000	CA64751	CBL13463
XS0183944643	EUR 30'000	CA90715	CBL73526
XS0185655445	EUR 85'000	CA64753	CBL13463
XS0186243118	CHF 1'530'000	CA64755	CBL13463
XS0186883798	USD 206'000	CA64752	CBL13463
XS0187966949	USD 110'000	CA64760	CBL13463
XS0187967160	CHF 1'053'000	CA64758	CBL13463
XS0189294225	EUR 510'000	CA64756	CBL13463
XS0189741001	EUR 9'549'000	CA64731	CBL13463
XS0189741001	EUR 75'000	CA90533	CBL73520
XS0189741001	EUR 11'000	CA34066	SIXSIS20001597
XS0189741001	EUR 4'000	CA34065	SIXSIS20001597
XS0192355302	Units 570	CA64759	CBL13463
XS0192518370	USD 56'000	CA64754	CBL13463
XS0193035358	EUR 2'331'000	CA94912	CBL13463
XS0195431613	EUR 220'000	CA94920	CBL13463
XS0198737735	USD 400'000	CA94922	CBL13463
XS0199536029	EUR 20'000	CA94913	CBL13463
XS0200265709	CHF 1'625'000	CA94923	CBL13463
XS0200284247	EUR 888'000	CA94914	CBL13463
XS0202417050	EUR 75'000	CA94915	CBL13463
XS0203783526	USD 200'000	CA94918	CBL13463
XS0203783526	USD 150'000	CA90711	CBL73526
XS0204933997	USD 228'000	CA94921	CBL13463
XS0204933997	USD 125'000	CA43637	CBL13463
XS0204933997	USD 100'000	CA90535	CBL73520
XS0205185456	EUR 795'000	CA94917	CBL13463
XS0208459023	EUR 630'000	CA94916	CBL13463
XS0209026805	EUR 15'000	CA94919	CBL13463
XS0209198927	USD 705'000	CA67960	CBL13463
XS0210414750	GBP 4'910'000	CA67963	CBL13463
XS0210414750	GBP 350'000	CA01735	CBL13463
XS0210414750	GBP 1'510'000	CA90534	CBL73520

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0210414750	GBP	CA90887	CBL73527
XS0210433206	EUR	CA67970	CBL13463
XS0210782552	EUR	CA67962	CBL13463
XS0211093041	EUR	CA67961	CBL13463
XS0211814123	EUR	CA67965	CBL13463
XS0212915523	EUR	CA67972	CBL13463
XS0213416141	EUR	CA67971	CBL13463
XS0213416141	EUR	CA90717	CBL73526
XS0213519464	EUR	CA67964	CBL13463
XS0213899510	EUR	CA67975	CBL13463
XS0213971210	EUR	CA67969	CBL13463
XS0214408840	EUR	CA67968	CBL13463
XS0215349357	EUR	CA67973	CBL13463
XS0216591692	USD	CA67967	CBL13463
XS0218304458	EUR	CA67980	CBL13463
XS0220152069	EUR	CA67979	CBL13463
XS0220704109	EUR	CA67974	CBL13463
XS0220791585	EUR	CA67977	CBL13463
XS0222698283	EUR	CA67984	CBL13463
XS0223590612	CHF	CA67982	CBL13463
XS0224346592	EUR	CA67981	CBL13463
XS0224346592	EUR	CA90531	CBL73520
XS0225326858	CHF	CA67983	CBL13463
XS0225841898	EUR	CA67978	CBL13463
XS0226380334	CHF	CA67989	CBL13463
XS0228149075	EUR	CA67985	CBL13463
XS0228154158	CHF	CA67986	CBL13463
XS0228314885	JPY	CA67990	CBL13463
XS0229269856	EUR	5204000	CBL13463
XS0229269856	EUR	CA90728	CBL73526
XS0229269856	EUR	CA45670	CBL13463
XS0229584296	EUR	CA76353	CBL13463
XS0229584296	EUR	CA28471	SIXSIS20001597
XS0231181222	EUR	10000	CBL13463
XS0232035534	CHF	5365000	CBL13463
XS0232035580	EUR	3958000	CBL13463
XS0232035880	EUR	CA67994	CBL13463
XS02323037159	USD	CA67993	CBL13463
XS02323364868	EUR	1532000	CBL13463
XS0234123650	CHF	CA68002	CBL13463
XS02343582178	USD	500000	CBL13463
XS0234632700	Units	50	CBL13463
XS0234972981	Units	59472	CBL13463
XS02365353679	EUR	CA69193	CBL13463
XS0237709208	EUR	CA69191	CBL13463
XS0238679079	Units	7584	CBL13463
XS0238681307	Units	49702	CBL13463
XS02417627748	USD	CA69198	CBL13463
XS0242136413	CHF	CA69204	CBL13463
XS0246504210	EUR	800000	CBL13463
XS0247274599	Units	228	CBL13463



ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0248142894	EUR	5'087'000	CBL13463
XS0248620899	CHF	70'000	CBL13463
XS0250113841	Units	231	CBL13463
XS0251155205	USD	160'000	CBL13463
XS0251658885	EUR	3'000'000	CBL13463
XS0251909478	Units	15'697	CBL13463
XS0251909635	Units	48'035	CBL13463
XS0252834576	EUR	3'100'000	CBL13463
XS0252834576	EUR	300'000	CBL73526
XS0252834576	EUR	250'000	CBL73527
XS0252835110	EUR	5'920'000	CBL13463
XS0252835110	EUR	250'000	CBL13463
XS0253852254	Units	22	CBL13463
XS0254171191	EUR	5'450'000	CBL13463
XS0254628661	EUR	55'000	CBL13463
XS0255599598	EUR	2'830'000	CBL13463
XS0256368308	USD	100'000	CBL73526
XS0256934000	EUR	2'391'000	CBL13463
XS0257101856	Units	79	CBL13463
XS0258396927	CHF	105'000	CBL13463
XS0258947745	Units	80	CBL13463
XS0259811114	EUR	1'000'000	CBL13463
XS0260445530	Units	170	CBL13463
XS0261032238	Units	58'342	CBL13463
XS0262353831	EUR	105'000	CBL13463
XS0263715467	EUR	75'000	CBL13463
XS0264674549	GBP	250'000	CBL13463
XS0264966671	USD	58'000	CBL13463
XS0265627751	Units	143'028	CBL13463
XS0266486025	USD	25'000	CBL13463
XS0267059755	EUR	66'000	CBL13463
XS0267365442	Units	20	CBL13463
XS0267460359	EUR	1'160'000	CBL13463
XS0268043709	EUR	226'000	CBL13463
XS0268648952	EUR	15'550'000	CBL13463
XS0268648952	EUR	400'000	CBL73526
XS0268992145	USD	5'000	CBL13463
XS0269969027	EUR	30'000	CBL13463
XS0270174013	USD	2'615'000	CBL13463
XS0270987547	EUR	172'000	CBL13463
XS0271141565	GBP	50'000	CBL13463
XS0271201484	Units	274	CBL13463
XS0271522442	JPY	110'000'000	CBL73526
XS0271522442	JPY	225'000'000	CBL73527
XS0272486753	EUR	46'000	CBL13463
XS0272543900	EUR	500'000	CBL13463
XS0273043629	EUR	78'000	CBL13463
XS0274445120	CHF	20'000	CBL13463
XS0275726007	USD	900'000	CBL73526
XS0275726007	USD	300'000	CBL73527
XS0275924578	USD	100'000	CBL73526
CA69207			CBL13463
CA69203			CBL13463
CA69206			CBL13463
CA69208			CBL13463
CA69195			CBL13463
CA69205			CBL13463
CA69196			CBL13463
CA69197			CBL13463
CA90712			CBL73526
CA90890			CBL73527
CA01705			CBL13463
CA25638			CBL13463
CA69211			CBL13463
CA68001			CBL13463
CA69209			CBL13463
CA69213			CBL13463
CA90716			CBL73526
CA69210			CBL13463
CA69214			CBL13463
CA69216			CBL13463
CA69220			CBL13463
CA69217			CBL13463
CA69215			CBL13463
CA69212			CBL13463
CA69218			CBL13463
CA69219			CBL13463
CA74438			CBL13463
CA74437			CBL13463
CA74439			CBL13463
CA74440			CBL13463
CA74446			CBL13463
CA74442			CBL13463
CA74443			CBL13463
CA74453			CBL13463
CA74447			CBL13463
CA90719			CBL73526
CA74441			CBL13463
CA74444			CBL13463
CA74444			CBL13463
CA74445			CBL13463
CA74449			CB

XS0275924578	USD	1250000	CA90892	CBL73527
XS0275925112	USD	1800000	CA90724	CBL73526
XS0275925112	USD	250000	CA90891	CBL73527
XS0276149738	USD	800000	CA90893	CBL73527
XS0276272936	EUR	4000000	CA74459	CBL13463
XS0276439493	EUR	500000	CA74452	CBL13463
XS0276441044	EUR	6000	CA74458	CBL13463
XS0276598538	USD	750000	CA90718	CBL73526
XS0276598538	USD	650000	CA90894	CBL73527
XS0276599346	USD	350000	CA74462	CBL13463
XS0276599346	USD	1600000	CA90727	CBL73526
XS0276599346	USD	1300000	CA90898	CBL73527
XS0276600292	USD	2350000	CA90723	CBL73526
XS0276600292	USD	1150000	CA90897	CBL73527
XS0276619805	EUR	209000	CA74460	CBL13463
XS0277185152	EUR	7000000	CA74461	CBL13463
XS0279424310	Units	84755	CA74457	CBL13463
XS0280903740	JPY	1200000000	CA90721	CBL73526
XS0281520352	EUR	30000	CA74464	CBL13463
XS0282579290	JPY	1000000000	CA90726	CBL73526
XS0282764199	USD	1000000	CA90634	CBL73526
XS0282937985	EUR	900000	CA74465	CBL13463
XS0282978666	Units	2585000	CA74515	CBL13463
XS0282978666	Units	1100000	CA90631	CBL73526
XS0283497005	EUR	25000	CA74463	CBL13463
XS0285759121	EUR	300000	CA90635	CBL73526
XS0285759121	EUR	800000	CA90895	CBL73527
XS0285922133	EUR	33000	CA74516	CBL13463
XS0286242390	USD	600000	CA90636	CBL73526
XS0286242390	USD	300000	CA90896	CBL73527
XS02866900708	CHF	50000	CA15684	CBL13463
XS0287044969	EUR	146000000	CA76352	CBL13463
XS0287563646	Units	1152000	CA74517	CBL13463
XS0287567043	USD	2000000	CA74513	CBL13463
XS0288356123	EUR	2270000	CA74683	CBL13463
XS0288569972	USD	400000	CA90668	CBL73526
XS0288579260	EUR	55000000	CA74689	CBL13463
XS0288704264	USD	100000	CA90633	CBL73526
XS0288760761	EUR	800000	CA90632	CBL73526
XS0288760761	EUR	200000	CA90901	CBL73527
XS0289717968	EUR	720000	CA74685	CBL13463
XS0290294742	Units	150	CA74682	CBL13463
XS0290694925	USD	1700000	CA90670	CBL73526
XS0290694925	USD	100000	CA90899	CBL73527
XS0290837383	CHF	100000	CA74684	CBL13463
XS0291251808	JPY	600000000	CA90666	CBL73526
XS0291251808	JPY	500000000	CA90910	CBL73527
XS0292337309	USD	1200000	CA90637	CBL73526
XS0292337309	USD	200000	CA90900	CBL73527
XS0293572425	EUR	20000	CA74691	CBL13463
XS0293964002	USD	5000000	CA74690	CBL13463



ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
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ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0309334356	EUR	2'000'000	CA74762
XS0309485729	EUR	1'440'000	CA74767
XS0309835139	Units	10'013	CA74763
XS0309871019	EUR	3'120'000	CA74760
XS0310069538	Units	46810	CA74759
XS0310175566	USD	2'100'000	CA74768
XS0310486641	USD	1'500'000	CA90673
XS0310487292	JPY	20'000'000	CA74769
XS0310487292	JPY	590'000'000	CA90682
XS0310487292	JPY	110'000'000	CA90909
XS0310793905	USD	700'000	CA90679
XS0310793905	USD	1'000'000	CA90907
XS0311179252	USD	200'000	CA90680
XS0311179252	USD	3'000'000	CA90916
XS0311223688	EUR	1'000'000	CA74770
XS0312194854	USD	1'150'000	CA90684
XS0312194854	USD	700'000	CA90914
XS0313528944	EUR	1'000'000	CA74761
XS0313532623	EUR	1'000'000	CA74764
XS0313893215	EUR	86'000	CA74765
XS0314157644	USD	200'000	CA90685
XS0314774257	Units	9'984'000	CA74773
XS0314871293	GBP	100'000	CA74775
XS0314918276	Units	10	CA74772
XS0315549690	JPY	385'000'000	CA90686
XS0317359718	EUR	940'000	CA74766
XS0317744380	USD	1'350'000	CA90683
XS0317744380	USD	1'500'000	CA90917
XS0317961729	EUR	1'000	CA74771
XS0318056354	CHF	49'000	CA74780
XS0319817788	USD	1'350'000	CA90687
XS0319862818	CHF	1'700'000	CA74783
XS0320033466	USD	1'100'000	CA90690
XS0320322901	CHF	1'779'800	CA74782
XS0320521429	USD	1'000'000	CA90691
XS0321019258	EUR	10'620'000	CA74776
XS0321395583	EUR	7'000'000	CA74781
XS0321795170	CHF	200'000	CA90915
XS0322031591	USD	1'500'000	CA90689
XS0322152462	USD	3'000'000	CA74778
XS0322153270	CHF	20'000	CA74785
XS0322265157	USD	3'000'000	CA90536
XS0322468850	USD	100'000	CA90688
XS0322468850	USD	1'100'000	CA91606
XS0322748202	CHF	10'000	CA74786
XS0323005610	CHF	2'260'000	CA74777
XS0323081801	USD	500'000	CA90699
XS0323081801	USD	100'000	CA91611
XS0323412337	EUR	500'000	CA74790
XS0323535418	Units	8	CA74787
XS0323978162	EUR	3'000'000	CA74791
CBL13463			

ISIN NUMBER	CURRENCY	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0324192243	EUR	200'000	CA74779	CBL13463
XS0324446524	CHF	25'000'000	CA74788	CBL13463
XS0324890440	CHF	52'547'000	CA74789	CBL13463
XS0324890440	CHF	120'000	CA43638	CBL13463
XS0324929164	EUR	700'000	CA74793	CBL13463
XS0325152154	EUR	103'000	CA74792	CBL13463
XS0325244514	CHF	50'000	CA74794	CBL13463
XS0325369725	USD	200'000	CA74858	CBL13463
XS0325550472	CHF	375'000	CA74853	CBL13463
XS0325550555	EUR	80'000	CA74856	CBL13463
XS0325813409	USD	130'000	CA74852	CBL13463
XS0326006540	EUR	3'750'000	CA74854	CBL13463
XS0326006540	EUR	100'000	CA01734	CBL13463
XS0326006540	EUR	100'000	CA90693	CBL73526
XS0326086716	CHF	100'000	CA74860	CBL13463
XS0326427480	CHF	25'301'000	CA74857	CBL13463
XS0326476693	GBP	110'000	CA74859	CBL13463
XS0326538120	SGD	300'000	CA91609	CBL73527
XS0326542072	EUR	2'333'000	CA74855	CBL13463
XS0326730313	USD	142'000	CA74861	CBL13463
XS0326819728	EUR	1'633'000	CA74862	CBL13463
XS0326826343	EUR	30'000	CA74867	CBL13463
XS0327272722	HKD	1'000'000	CA90692	CBL73526
XS0327272722	HKD	8'000'000	CA91614	CBL73527
XS0327731096	EUR	650'000	CA74865	CBL13463
XS0327848015	USD	100'000	CA90695	CBL73526
XS0328064810	USD	235'000	CA74863	CBL13463
XS0328873681	CHF	140'000	CA74868	CBL13463
XS0329243876	EUR	65'000	CA74864	CBL13463
XS0329288384	USD	68'000	CA74866	CBL13463
XS0329522758	CHF	35'000	CA74869	CBL13463
XS0329633829	CHF	55'000	CA74870	CBL13463
XS0330222984	Units	50	CA74871	CBL13463
XS0330834598	EUR	2'000'000	CA74872	CBL13463
XS0331427061	EUR	4'000'000	CA74873	CBL13463
XS0332137271	USD	200'000	CA90694	CBL73526
XS0332199115	USD	40'000	CA74875	CBL13463
XS0332756849	EUR	3'190'000	CA74879	CBL13463
XS0332848372	USD	200'000	CA74877	CBL13463
XS0333830700	USD	100'000	CA91612	CBL73527
XS0334419321	GBP	4'452'000	CA90537	CBL73520
XS0335243159	EUR	700'000	CA74874	CBL13463
XS0335576475	EUR	10'000	CA74876	CBL13463
XS0335964648	EUR	30'000	CA74881	CBL13463
XS0336019996	EUR	165'000	CA74878	CBL13463
XS0336050215	EUR	1'675'000	CA74880	CBL13463
XS0336320022	USD	2'850'000	CA74884	CBL13463
XS0336373575	USD	1'000'000	CA74883	CBL13463
XS0336410013	USD	300'000	CA91610	CBL73527
XS0336416051	USD	200'000	CA91613	CBL73527
XS0336617625	USD	1'650'000	CA74882	CBL13463



ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0336850762	USD	1050000	CA76534
XS0336927149	ISK	25000000	CA75566
XS0337337710	CHF	168000	CA75568
XS0337637515	CHF	120000	CA75576
XS0337685670	USD	100000	CA75567
XS0337685670	USD	25000	CA43636
XS0338071987	EUR	320000	CA75577
XS0338316093	CHF	5000000	CA75571
XS0338495087	EUR	2523000	CA75579
XS0338684565	USD	500000	CA75572
XS0338802191	USD	10000000	CA91627
XS0339479841	USD	400000	CA91619
XS0339479924	USD	1000000	CA91616
XS0339537804	USD	185000	CA75573
XS0340050284	USD	100000	CA90701
XS0340648145	USD	2150000	CA90698
XS0340696466	EUR	510000	CA75578
XS0340756898	USD	225000	CA75574
XS0341522687	USD	50000	CA75581
XS0341731411	USD	5000000	CA90700
XS0341731767	USD	5000000	CA90696
XS0341923083	USD	4000000	CA75575
XS0342097747	USD	100000	CA75580
XS0342194601	EUR	1170000	CA75582
XS0342399325	USD	1150000	CA90697
XS0342399325	USD	250000	CA91615
XS0343643036	USD	500000	CA75584
XS0343643036	USD	550000	CA90703
XS0344087183	USD	500000	CA75588
XS0344960058	USD	2650000	CA75590
XS0344962260	USD	2000000	CA75585
XS0345205693	EUR	900000	CA75587
XS0345213283	USD	1500000	CA91618
XS0345288459	USD	30000	CA75586
XS0346007320	EUR	1545000	CA75591
XS0346073975	USD	400000	CA90708
XS0346073975	USD	1000000	CA91628
XS0346080590	EUR	21000	CA75593
XS0346122343	USD	490000	CA75589
XS0346123150	USD	10000000	CA91620
XS0346508707	USD	300000	CA91622
XS0346776460	USD	20000000	CA75594
XS0346785537	EUR	2000000	CA75596
XS0346821357	USD	100000	CA75595
XS0347064924	EUR	360000	CA75592
XS0347383274	USD	1000000	CA90705
XS0347452855	USD	100000	CA75598
XS0347732892	USD	180000	CA75600
XS0347790403	USD	510000	CA75601
XS0347938671	EUR	500000	CA75597
XS0348395814	SGD	1750000	CA90702
CBL13463			CA76534
CBL13463			CA75566
CBL13463			CA75568
CBL13463			CA75576
CBL13463			CA75567
CBL13463			CA43636
CBL13463			CA75577
CBL13463			CA75571
CBL13463			CA75579
CBL13463			CA75572
CBL13463			CA91627
CBL13463			CA91619
CBL13463			CA91616
CBL13463			CA75573
CBL13463			CA90701
CBL13463			CA90698
CBL13463			CA75578
CBL13463			CA75574
CBL13463			CA75581
CBL13463			CA90700
CBL13463			CA90696
CBL13463			CA75575
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CBL13463			CA90697
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CBL13463			CA75587
CBL13463			CA91618
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CBL13463			CA75591
CBL13463			CA90708
CBL13463			CA91628
CBL13463			CA75593
CBL13463			CA75589
CBL13463			CA91620
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CBL13463			CA75598
CBL13463			CA75600
CBL13463			CA75601
CBL13463			CA75597
CBL13463			CA90702



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ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0348395814	SGD	CA91621	CBL73527
XS0349166917	Units	CA75599	CBL13463
XS0349506369	EUR	CA75642	CBL13463
XS0349757442	USD	CA91636	CBL73527
XS0349842558	EUR	CA75646	CBL13463
XS0350312608	EUR	CA75643	CBL13463
XS0350635875	USD	CA90704	CBL73526
XS0351629687	USD	CA90706	CBL73526
XS0351979587	CHF	CA75644	CBL13463
XS0352061245	USD	CA34888	CBL73527
XS0352117641	USD	CA75645	CBL13463
XS0353348666	USD	CA90707	CBL73526
XS0353557233	USD	CA75649	CBL13463
XS0353676082	CHF	CA75648	CBL13463
XS0354064841	USD	CA91630	CBL73527
XS0354065061	USD	CA91631	CBL73527
XS0354298241	USD	CA91629	CBL73527
XS0355133454	EUR	CA75651	CBL13463
XS03556499052	USD	CA75647	CBL13463
XS0357385177	USD	CA91633	CBL73527
XS0357658672	EUR	CA75650	CBL13463
XS0358125473	USD	CA91632	CBL73527
XS0358176468	EUR	CA75652	CBL13463
XS0358302601	CZK	CA75653	CBL13463
XS0358410164	USD	CA75657	CBL13463
XS0358787694	USD	CA91643	CBL73527
XS0359722856	USD	CA91640	CBL73527
XS0360700560	USD	CA91635	CBL73527
XS0361379166	EUR	CA75655	CBL13463
XS0361723637	USD	CA91638	CBL73527
XS0361965212	USD	CA91634	CBL73527
XS0362447806	USD	CA91639	CBL73527
XS0362829599	USD	CA91641	CBL73527
XS0362891631	EUR	CA75658	CBL13463
XS0363204941	Units	CA75659	CBL13463
XS0363471631	USD	CA91642	CBL73527
XS0363488361	USD	CA91644	CBL73527
XS0364418102	USD	CA75656	CBL13463
XS0364962661	USD	CA91646	CBL73527
XS0366059953	USD	CA75661	CBL13463
XS0366074242	USD	CA75660	CBL13463
XS0366383387	USD	CA75669	CBL13463
XS0366802964	USD	CA75665	CBL13463
XS0368205869	USD	CA91645	CBL73527
XS0368298187	EUR	CA75668	CBL13463
XS0368533369	USD	CA91649	CBL73527
XS0377054381	USD	CA75670	CBL13463
XS0275725611	USD	CA77824	CBL73527
XS0321317603	EUR	CA77823	CBL73526
XS0326006540	EUR	CA77948	CBL13463

Additional  
Additional  
Additional

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER		
XS0300055547	EUR	800'000	CA77947	CBL13463	Additional
XS0189741001	EUR	100'000	CA77825	CBL13463	Additional
XS0183944643	EUR	30'000	CA77946	CBL13463	Additional

Amount of Claim: To be determined, including principal, accrued interest, any enhanced returns on principal, and expenses, to the extent permitted by the governing documents and applicable law.



**BY DHL EXPRESS MAIL**

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**UBS AG**

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Corporate Events  
OMN7 Default Management

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## Message

October 29, 2009

**subject Amended Proof of Claim Filing on various Bonds Lehman Program Securities**

On behalf of

you are receiving Amended Proof of Claim Form and Schedule as of 29.10.2009 on behalf of various Bondsholders LEHMAN PROGRAM SECURITIES

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☐ please process

**Remarks**

Please receive 1 Package by DHL Express 439 1052 993 containing

1 amended Proof of Claim Form and Schedule on Lehman Program Securities to replace the initial Proof of Claim Form dated 27.10.2009

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director

**EASY-OPEN-STRIP**

[illegible]